## Florida Department of Revenue Property Tax Oversight/Certification and Training

#### Online Registration

How to create and submit an order online



#### Table of Contents



Step	Pages
I. Getting Started	3-4
2. Select Category	5
3a. Registering for Courses	6-7
3b. Annual Recertifications	8-10
3c. Submitting Certification Applications	11-13
3d. Submitting Reinstatement Applications	14-16
3e. Submitting Applications for Approval of a Course or Continuing Education Credit Hours	17-19
3f. Purchasing Other Items	20
4. Placing Transaction Orders	21-22
5. Finalizing Orders	23-24
6. Paying with an e-Check	25-27
7. Paying with a Credit Card	28-32
8. Helpful Hints	33

Click on any of the steps to go directly to that step. Click on "TOC" at the bottom right of any page to come back to this page.

## Before You Begin



#### Please note:

- ▶ **DEBIT BLOCKS** Some financial institutions impose a block on Automated Clearing House (ACH) debits (e-checks). If you have a debit block on your bank account, you will need to provide a company identification number to your financial institution before using this system.
- The company identification number for Property Tax Oversight Certification & Training payments is V596001874.

## Step 1 - Getting Started



- To access the online payment system please click on the following link: <a href="https://taxapps.floridarevenue.com/PtoRegPublic/">https://taxapps.floridarevenue.com/PtoRegPublic/</a>
- Check the box "I'm not a robot" and complete the reCAPTCHA instruction

Property Tax Oversight Certification and Training Online Registration
I'm not a robot reCAPTOAA.
Click below to:  Register and Pay for a Course
Submit and Pay for Initial Certification Application, Recertification or Certification Reinstatement Application
Submit an Application for Approval of a Certification or Recertification Course
Other
Helpful Hints:
A guide to using the online registration site is available for viewing and may be downloaded by clicking on the link below.  Property Tax Oversight Certification and Training Online Registration Guide
Session Limit: There is a 30-minute session limit. After 30 minutes, the system will time out and all information will be lost.
Accepted Payments: Mastercard, Visa, Discover, American Express, or electronic check.
Fees: There are no fees when making a payment by electronic check. Fees may apply per payment when making a payment by credit card.
Processing times: Payments made through this payment site may take several days to appear on your bank or credit card statement.
Debit Blocks: Some financial institutions impose a block on Automated Clearing House (ACH) debits (e-checks). If you have a debit block on your bank account, you will need to provide a company identification number to your financial institution before using this system. The company identification number for Property Tax Oversight Certification & Training payments is V596001874.

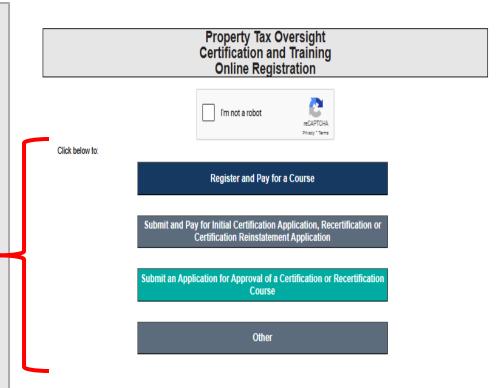
## Step 2 - Select Category



The application has four options.

- 1. Register and Pay for a Course– for registering for courses
- Initial Certification Application,
   Recertification or Certification
   Reinstatement for submitting an initial certification application, annual recertification, or an application for reinstatement of a certification
- Application for Approval of a
   Certification or Recertification Course
   for applying a course to be approved
   for certification or recertification credit
- Other for transactions not listed in other tabs

Select the category and complete the information requested. See pages 6-20 for examples of completing each category type.



## Step 3a – Registering for Courses



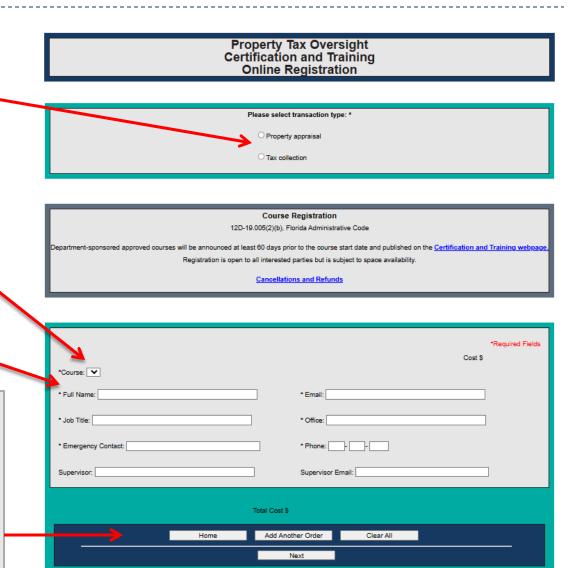
Select your transaction type.

You must choose either **Property appraisal** or **Tax collection** to continue.

Select the course from the drop-down list.

Enter the registrant's information.

To go back to the main page, click **Home** button. To clear all orders and start over, click the **Clear All** button. To add additional registrants, click the **Add Another Order** button and repeat this process; otherwise click **Next** to continue.



### **Options**

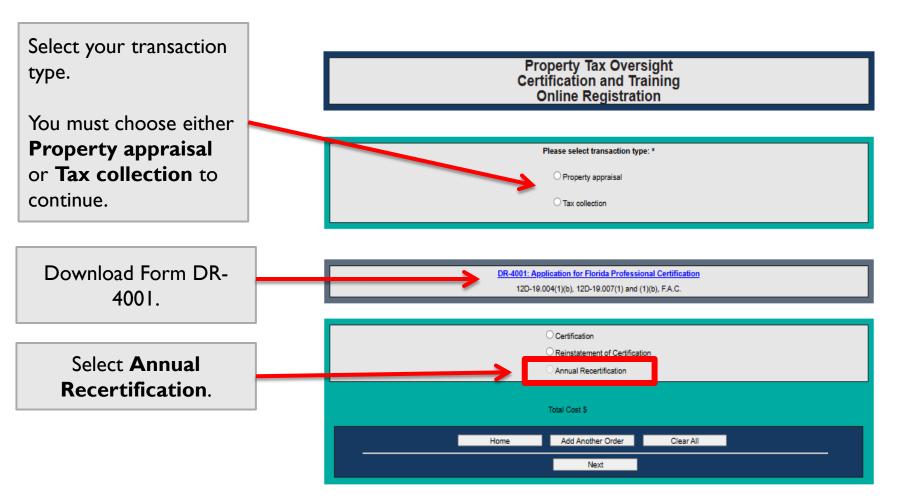


Skip to Step 4 to for how to place the order for course registration.

The next page will review the process for submitting annual recertifications.

## Step 3b – Annual Recertifications





## Step 3b – Annual Recertifications

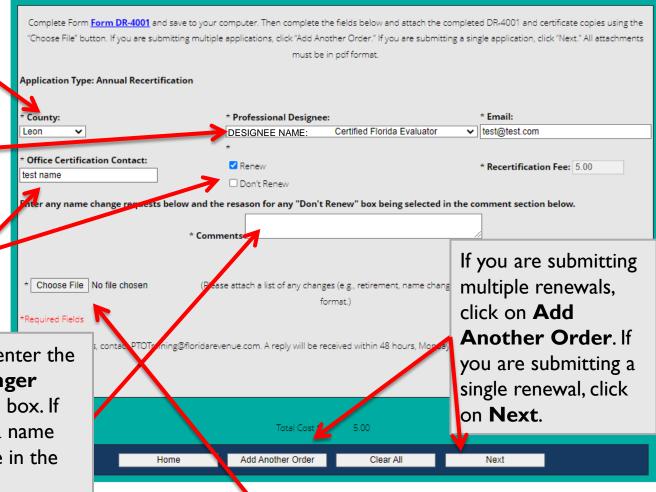


Select your county.

Select the name from the drop-down list and enter an email address.

Enter the contact's name and check the **Renew** or **Don't Renew** box.

If **Don't Renew** is checked, enter the reason (i.e., **Retired**, **No longer employed**) in the comments box. If the person selected has had a name change, include the new name in the comments box.



Attach the completed DR-4001.

All attachments must be

submitted as a PDF.



### **Options**

Skip to Step 4 to for how to complete the transaction for annual recertifications.

The next page will review the process for submitting applications for certification.

## Step 3c – Submitting Certification Applications

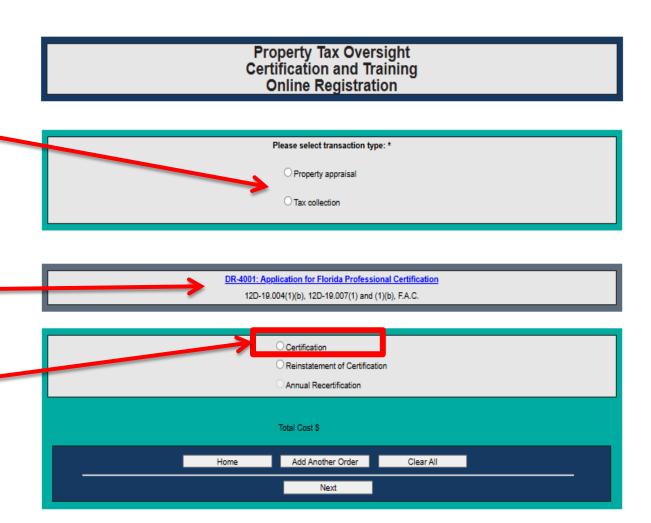


Select your transaction type.

You must choose either **Property appraisal** or **Tax collection** to continue.

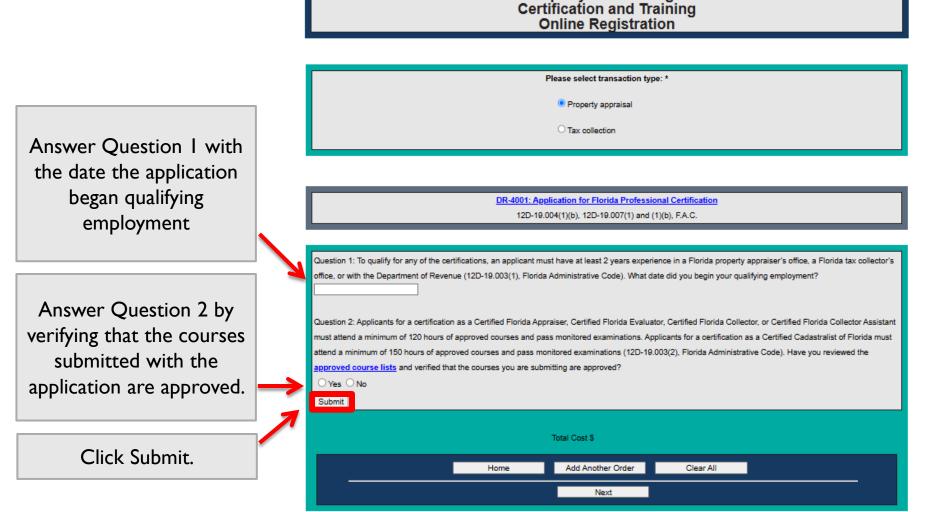
Download Form DR-4001.

Select Certification.



## Step 3c – Submitting Certification Applications

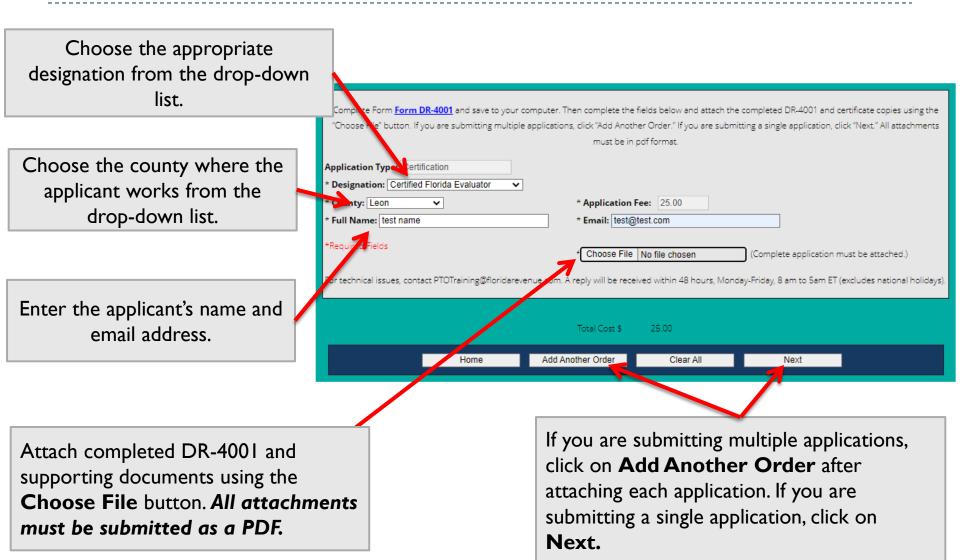




**Property Tax Oversight** 

# Step 3c – Submitting Certification Applications







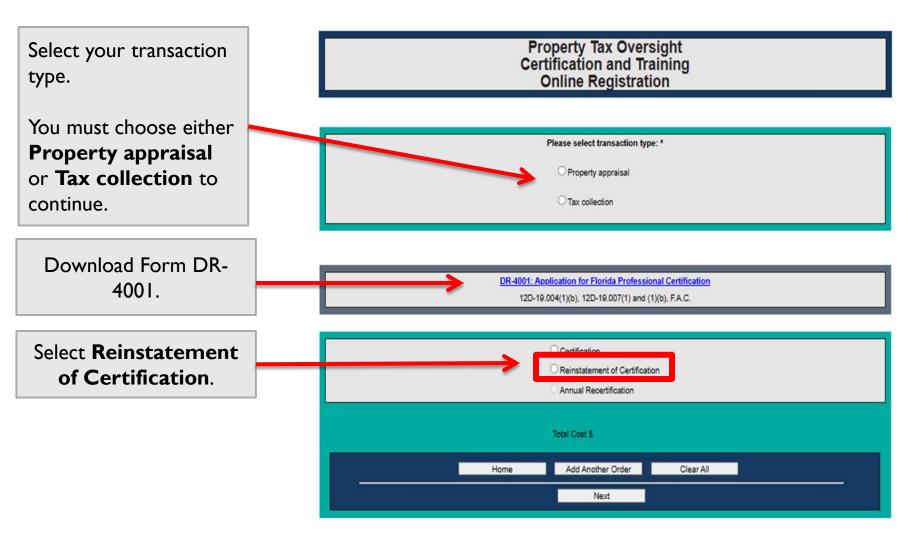
## **Options**

Skip to Step 4 for how to complete the submission of certification applications.

The next page will review the process for submitting applications for reinstatement of certification.

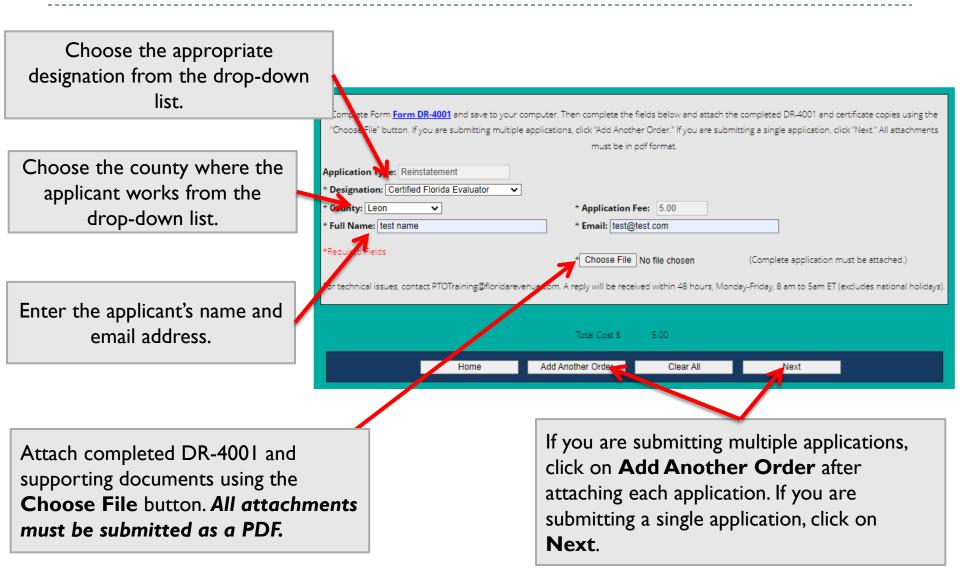
## Step 3d – Submitting Reinstatement Applications





## Step 3d – Submitting Reinstatement Applications







## **Options**

Skip to Step 4 for how to complete the transaction for submitting a reinstatement application.

The next page will review the process for submitting other requests.

#### Step 3e – Submitting Application for Approval of a Course or Continuing Education Credit Hours

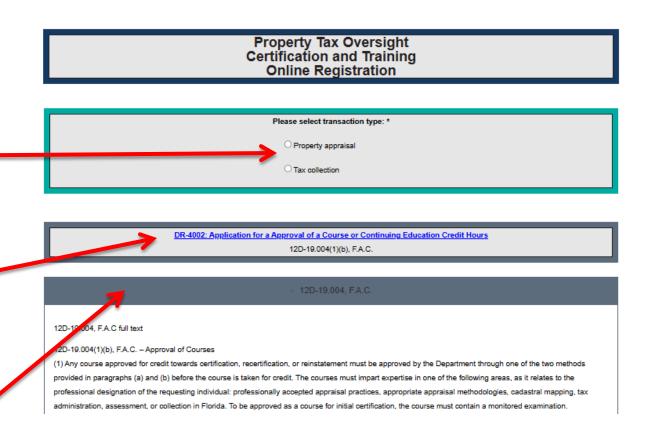


Select your transaction type.

You must choose either **Property appraisal** or **Tax collection** to continue.

Download Form DR-4002.

Click on the gray bar to see the full text of 12D-19.004, F.A.C.



#### Step 3e – Submitting Application for Approval of a Course or Continuing Education Credit Hours



Enter applicant information.

Check this box to confirm you've included all the required information for the course description (course hours, instructor qualifications, and agenda (if applicable)).

Check this box to confirm you are submitting at least 20 days in advance of the course start date.

Complete Form Form DR-4002 and save to your computer. Then complete the fields below and attach the completed DR-4002 using the "Choose File" button

Attach completed DR-4002 and supporting documents using the Choose File button. All attachments must be submitted as a PDF.

If you are submitting multiple applications, click on **Add Another Order** after attaching each application. If you are submitting a single application, click on **Next**.



## **Options**

Skip to Step 4 for how to submit an application for approval of a course or continuing education credit hours.

The next page will review the process for submitting other requests.

### Step 3f – Purchasing Other Items



Select your transaction type.

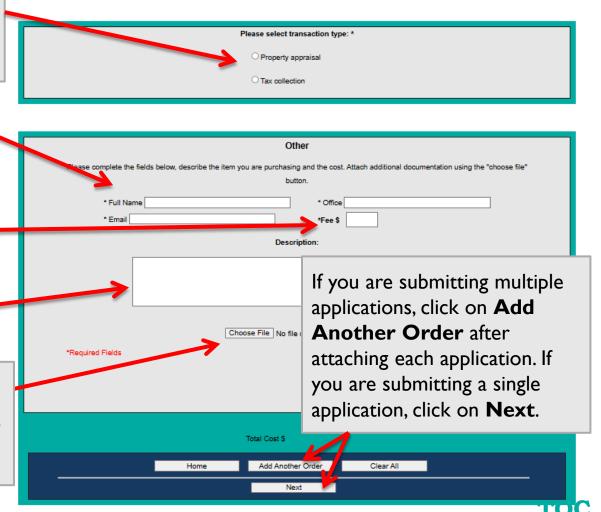
You must choose either **Property** appraisal or **Tax collection** to continue.

Enter your name, county or office, and email address.

Then enter the cost of the item or service.

Then enter the description of the item or service.

Attach documents using the Choose File button. All attachments must be submitted as a PDF.



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Certification and Training Online Registration

## Step 4 – Placing Transaction Orders



Home Add Another Order Clear All Next

When you have entered all the information, you can choose one of four options:

- 1. Home to return to the main page and select a category
- 2. Add Another Order to add multiple orders to one single payment
- 3. Clear All to clear all orders you have entered to that point
- **4. Next** to move forward to payment screen

## Step 4a - Adding Orders



1. To add a second order, click **Add Another Order** after you've entered the first order. Add Another Order Home Clear All Next 2. To add three or more orders, click **Add Another Order** again each time after you've entered the previous order. Add Another Order Home Clear All Next 3. Click **Next** after you've entered your last order. This will bring you to the **Payment Summary** page. Add Another Order Home Clear All Next

## Step 5 - Finalizing Order



Review your order information on the **Payment Summary** page.

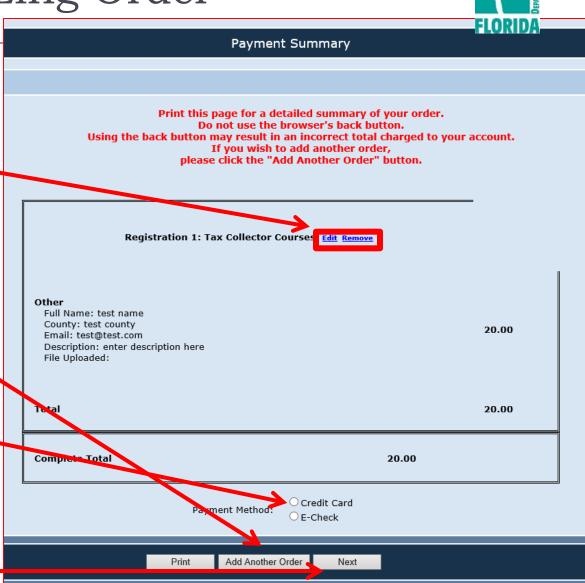
If changes are necessary, select **Edit** or **Remove** from the appropriate order.

If you need to add another order, click the **Add Another Order** button.

Select your payment method.

If everything is correct, click

Next to move forward.





### **Options**

Skip to Step 7 for paying with a credit card.

The next page will review the process for paying with e-check.

## Step 6a - Paying with an e-Check



For e-check payments, enter your payment information. All fields must be complete to move forward with the payment.

When you have entered your information, click **Next** to move forward.

	Enter Payment Info
	Payment Amount: 20.00
	Name on Bank Account:  *  (Enter the full name associated with this account)
	Contact Name: *
	Contact Telephone: * ( ) Ext:
2	Contact Email:
	Bank Routing Number:
	Need help finding the routing and account numbers?
	Verify Bank Account Number: *
	Account Type: * O Personal Checking O Personal Savings O Business Checking O Business Savings
	Back Clear Next

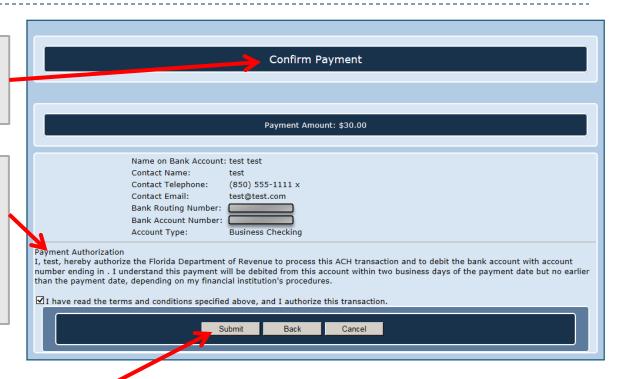
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## Step 6b - Paying with an e-Check



Now you come to the **Confirm Payment** page.

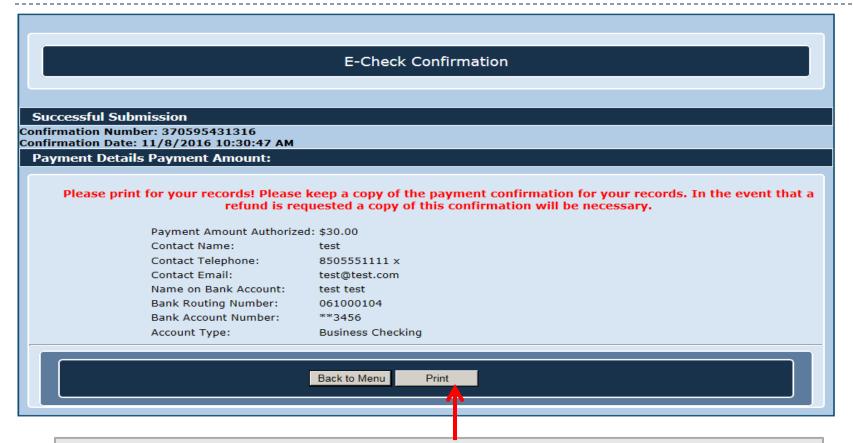
Review all your information and then click on the box indicating you have read the terms and conditions for the transaction.



When you are ready, click on the **Submit** button to make your payment.

## Step 6c - Paying with an e-Check





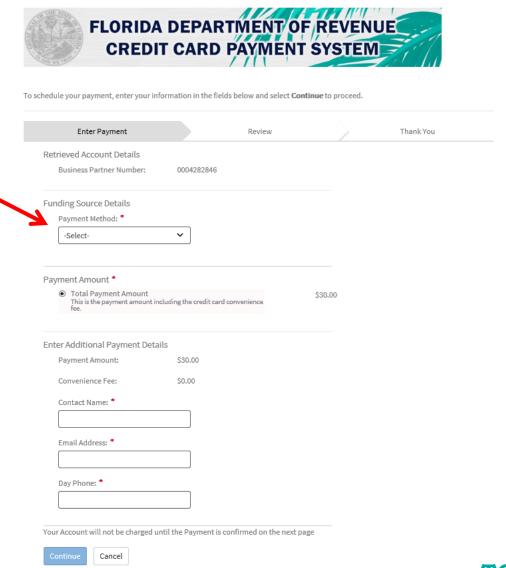
When the system has successfully received your payment, you will see the **E-Check Confirmation** page. Please remember to print this page for your records. If you require a refund, you will need to supply the Department with a copy of this confirmation page.

## Step 7a - Paying with a Credit Card



For credit card payments, enter your payment information as directed. Select **New Card Account** from the payment method drop-down.

A pop-up box will appear (see next page).



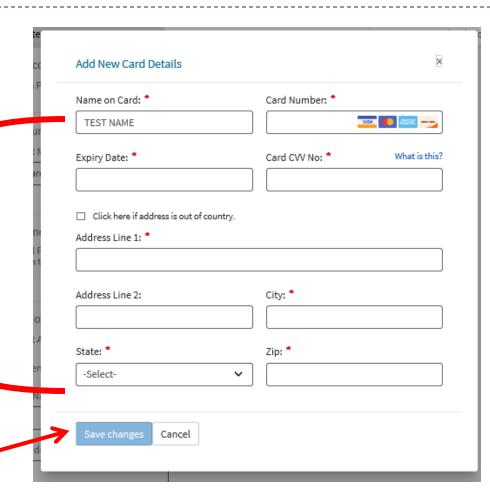


## Step 7b - Paying with a Credit Card



Enter your payment information. All fields must be complete to move forward with the payment.

When you have entered your information, click **Save changes** to move forward (the pop-up box will close).

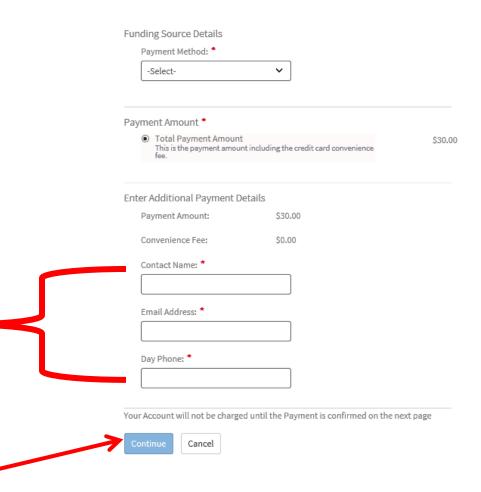


## Step 7c - Paying with a Credit Card



Under Enter Additional
Payment Details, enter
your contact information. All
fields must be complete to
move forward with the
payment.

When you have entered your information, click **Continue** to move forward.



## Step 7d – Paying with a Credit Card



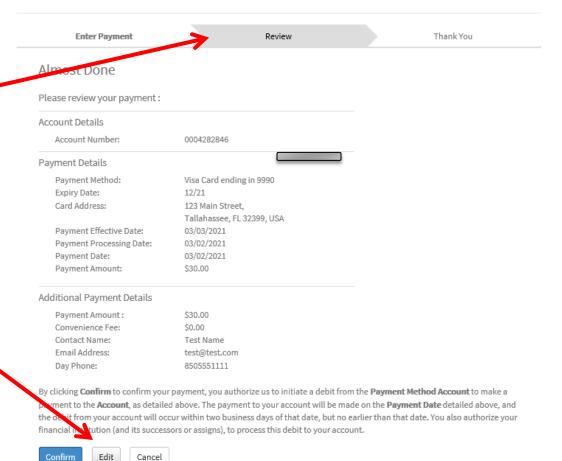


## FLORIDA DEPARTMENT OF REVENUE CREDIT CARD PAYMENT SYSTEM

Please review the information entered below. Select Confirm to submit or Edit to make a correction.

Now you come to the **Review Payment** page.

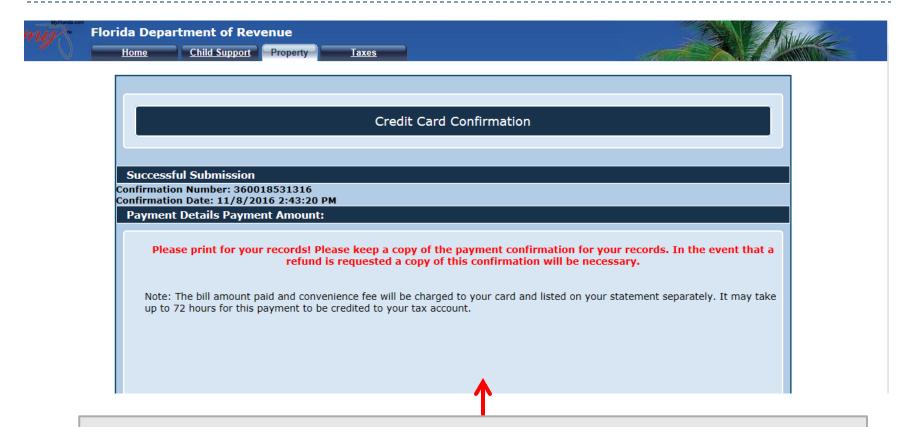
Review all your information. Click **Confirm** to continue or **Edit** if you need to make changes.





## Step 7e – Paying with a Credit Card





When the system has successfully received your payment, you will see the **Credit Card Confirmation** page. Please remember to print this page for your records. If you require a refund, you will need to supply the Department with a copy of this confirmation page.

## Helpful Hints



- There is a 30-minute session limit. After 30 minutes, the system will time out and all information will be lost.
- If you need to purchase an IAAO supplemental textbook, order through <u>IAAO</u> directly.
- To be sure the system processes your registration in a <u>free</u> course or workshop, click **Next** on the Payment Summary page to receive your confirmation.
- Contact <a href="mailto:PTOTraining@floridarevenue.com">PTOTraining@floridarevenue.com</a> for any issues with the online registration site.