Tax Collector Online Training via Gauge and ProctorU

Instructions for Logging In, Taking a Course and Completing a Proctored Exam



Revised 11-2024

Overview

Click any link below to navigate directly to a step or scroll through the job aid.

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Log in to Gauge

Click here to access Gauge.

1 Log in to your Gauge account (link above).

When logging into Gauge for the first time, use the credentials provided in your registration confirmation email. Then, go to Step 2.

If you have previously logged into Gauge, use your updated credentials to log in.

Florida DEPAR In order to proceed, you need to sign in.	TMENT OF REVENUE
	Please sign in.
	Username (or Email)
	Password
	Sign In

Log in to Gauge

2 When logging in for the first time, Gauge will prompt you to change your username and password.

Complete the required fields.

Click Update My Account.

My Account - Login and Password Change Required

Thank you for logging in.	
In order to proceed you n proceed.	eed to update or change your login AND password. Please update the following and then press the Update My Account button to
You will not be permitted	to navigate to other areas on this application until you have successfully followed all the directions on this screen.
Login Username	(required)
Password	(required)



Click the ProctorU – Test-Taker Experience Video link.

*This is a one-time requirement.

Content - View Courses and Exams



ProctorU - Test-Taker Experience Video



You are required to watch this at least one time before taking an exam. This informational video covers what to expect when taking an exam through ProctorU and the new Guardian browser.





5 Click the **Start Instructions** button.

*This is a one-time requirement.

You have chosen to take the following instructions.				
Name	TCC Online Course Exam Information			
Description	Included Documents.			
	Exam Preparation and Instructions			
	Exam Scheduling and Rescheduling			
	Approved Resource - Exam Day Steps and Resources			
Pages	3 (number of content pages)			
Start Instr	uctions			
Start Instr	uctions aking this instructions by pressing the Start this Instructions button.			
Start Instr You can start	uctions aking this instructions by pressing the Start this Instructions button.			
Start Instr You can start	uctions Jaking this instructions by pressing the Start this Instructions button. N - When taking this instructions you are NOT permitted to move backwards to review/change prior answers. Your browser back buttor			
Start Instr You can start BACK BUTTO will refresh t	uctions Jaking this instructions by pressing the Start this Instructions button. N - When taking this instructions you are NOT permitted to move backwards to review/change prior answers. Your browser back button he current page instead of moving backward.			
Start Instr You can start to BACK BUTTO will refresh to	uctions aking this instructions by pressing the Start this Instructions button. N - When taking this instructions you are NOT permitted to move backwards to review/change prior answers. Your browser back button he current page instead of moving backward.			

6 Read the Exam Preparation and Instructions document. It contains important information on requirements for taking your proctored exam.

Use the scroll bar to view the entire document.

Click **Next** \rightarrow **Page** to continue.



Lesson	Page	
Use the N	ext button to move to the next lesson page.	
EXAM	PREPARATION AND INSTRUCTIONS:	
Your e: hours	(am <u>must</u> be taken within 30 days of beginning the course and <u>must</u> be scheduled a minimum of 7 in advance. Review the exam preparation and instructions below.	12
Use th	e scroll bar to view the entire document. Click "Next>Page" to continue.	
Please	email any questions to PTOTraining@floridarevenue.com.	
	1wpp4w462e98q 1 / 2 — 80% + 🕃 🕎 👱 🖶 🗄	^
	TCC ONLINE COURSE EXAM PREPARATION AND INSTRUCTIONS	
	Exam Preparation	
	All TCC course exams are hosted in Gauge and proctored through the ProctorU virtual proctoring service. A private room, webcam, microphone, and government-issued ID are required to take an exam.	
	To help ensure a smooth exam process, complete these steps at least 72 hours prior to beginning your exam.	
	 Watch the ProctorU Test Taker Experience video located in the Content section of your Gauge account. You are required to watch this video prior to taking your exam. If you have watched it previously, you do not have to re- 	
L	watch the video.	
l	 watch the video. 2. Discuss the exam requirements with your manager. Determine a preferred date and time for your exam and identify a private room for taking the exam. If necessary, reserve the room. 	
l	 watch the video. 2. Discuss the exam requirements with your manager. Determine a preferred date and time for your exam and identify a private room for taking the exam. If necessary, reserve the room. Room requirements: No one else is permitted in the room during your exam window. Clear the area of food, beverages, unpermitted resources, electronic devices and secondary monitors. The room should be well-lit with a table or desk for your computer. If possible, seat yourself with your back facing the door. 	
l	 watch the video. 2. Discuss the exam requirements with your manager. Determine a preferred date and time for your exam and identify a private room for taking the exam. If necessary, reserve the room. Room requirements: No one else is permitted in the room during your exam window. Clear the area of food, beverages, unpermitted resources, electronic devices and secondary monitors. The room should be well-lit with a table or desk for your computer. If possible, seat yourself with your back facing the door. Review additional information on testing location requirements <u>here</u>. 	

Read the Proctored Exam – Scheduling and Rescheduling document. It contains steps for scheduling and rescheduling your proctored exam.

Use the scroll bar to view the entire document.

Click **Next** \rightarrow **Page** to continue.

	Lesson Page
	Use the Next button to move to the next lesson page.
1	EXAM SCHEDULING AND RESCHEDULING:
1	Your exam <u>must</u> be taken within 30 days of beginning the course and must be scheduled a minimum of 72 hours in advance. Review the exam scheduling and rescheduling instructions below.
1	Use the scroll bar to view the entire document. Click "Next>Page" to continue.
	≡ 1wpp4w462e98q 1 / 4 − 80% + 🕄 🔊 👱 🛱 🗄
1	Proctored Exam – Scheduling and Rescheduling
1	Pre-Exam
	Tech Check:
	<u>Test</u> the computer you will be taking your exam on in advance of your exam. Equipment requirements
	 Provide your IT staff with the Client Port/Protocol and Whitelist Information.
	Download the <u>Guardian</u> browser.
	Allowed Resources:
	You are allowed the following items when taking your exam:
	Government photo ID Blank scratch paper
1	Writing Utensil
	 Proctored Exam – Exam Steps and Resources document for <u>live courses</u> or for <u>online courses</u> (no writing on the document is permitted)
	Scheduling
	Scheduling Your exam <u>must</u> be scheduled at least 72 hours in advance. This means there must be 72 hours between
	 Scheduling Your exam <u>must</u> be scheduled at least 72 hours in advance. This means there must be 72 hours between scheduling the exam and when you take it. You must also schedule and take your exam before the course due date. If there is less than 72 hours
	 Scheduling Your exam <u>must</u> be scheduled at least 72 hours in advance. This means there must be 72 hours between scheduling the exam and when you take it. You must also schedule and take your exam before the course due date. If there is less than 72 hours before the due date, contact <u>PTOTraining@floridarevenue.com</u> to have your course extended.
	 Scheduling Your exam <u>must</u> be scheduled at least 72 hours in advance. This means there must be 72 hours between scheduling the exam and when you take it. You must also schedule and take your exam before the course due date. If there is less than 72 hours before the due date, contact <u>PTOTraining@floridarevenue.com</u> to have your course extended. To schedule your exam:

8 Click the image to open the Approved Resource document.

Print this document and bring

it with you to your exam. It is a quick reference you may use on exam day and gives instructions for what to do if you have issues. *Writing on this document is not permitted.

Click the **Complete Lesson** button to continue.

Lesson Page

Use the Next button to move to the next lesson page.

Complete Lesson

APPROVED RESOURCE - TEST TAKER TIPS:

Click on the thumbnail image to open the file. This document is an allowed resource for your exam. Print the file and bring with you to your exam. Then, click the "Complete Lesson" button below.



Stop and Restart/Resume Later

Select the Course

Content - View Courses and Exams	
ProctorU - Test-Taker Experience Video Video Video You are required to watch this at least one time before taking an exam. This informational video covers what to expect when taki o exam through ProctorU and the new Guardian browser.	from the Content tab, click the course title. You are
ProctorU Resources Materials Included documents: ProctorU Client Port/Protocol and Whitelist Information Exam Scheduling and Rescheduling Tips Test Taker Tips (allowed resource for your exam- print and bring with you) Online Courses Live Courses ProctorU - Before the Exam Instructional Video	permitted 30 days to complete the course (including the exam) from the day you're registered for the course.
TCC 001 - Bankruptcy Course Program TCC 002 - Effective Decision-Making in the Workplace Course Program TCC 003 - Customer Service Course Program	
TCC 503 - Collection and Distribution of Property Taxes and Special Assessments Course Program	>

Select the Course

1 If you have not watched the **ProctorU – Test-Taker Experience Video** and reviewed the **TCC Online Exam Information** at least once, you cannot begin a course. Click the titles to watch the video or review the instructions.

ake a Pro	gram		
ou have selec	ted the following program.		
ame	TCC 003 - Customer Service Course		
rerequisi	e List		
ou cannot se	ect this program until you have successfully completed all of the	e following prere	quisites.
ou must con	plete the prerequisites before continuing.		
ou must con	plete the prerequisites before continuing.		
ou must con Completed	Prerequisite	Туре	Note
Completed	Prerequisites before continuing. Prerequisite REQUIRED ProctorU - Test-Taker Experience Video - You are required to watch this at least one time before taking an exam. This informational video covers what to expect when taking an exam through ProctorU and the new Guardian browser.	Type Video	Note You must have successfully completed this prerequisite in the last 365 days before you can continue

Select the Course

2 Click the icon in the **Open** column to begin the course. Note the **due date** above the Content List.

Program - Launch and Choose to Take Content

Program

You have selected the following program.

Name TCC 003 - Customer Service Course

Started Date: 4/24/24

LIMIT - This program is only accessible until: 5/24/24.

DUE DATE - This program has a due date of: 5/24/24.

Content List

The following lists all the content that needs to be successfully completed in sequence to successfully complete this program. Click on the content name to choose and start taking uncompleted items.

Image: Construct of the construction of the constructio	Completed	Open	Program Content	Туре	Note
TCC 003 - Customer Service Course Exam - Your exam must be completed within 30 days of beginning the course and must be scheduled a minimum of 72 hours in advance. You will have one hour to complete			TCC 003 - Providing Excellent Customer Service	Course	Not taken
and submit your		1	TCC 003 - Customer Service Course Exam - Your exam must be completed within 30 days of beginning the course and must be scheduled a minimum of 72 hours in advance. You will have one hour to complete and submit your	Exam	Cannot take until prior content has been successfully taken and completed

Click the Start this Course button. My Account Content Start - Course Course You have chosen to take the following course. Name TCC 003 - Providing Excellent Customer Service Pages 2 (number of content pages) Course - TCC 003 - Providing Excellent Customer Service Start Course You can start taking this course by pressing the Start this Course button. V Course -You are taking the following course: BACK BUTTON - When taking this course you are permitted to move backwards to review/change prior answers. TCC 003 - Providing Excellent Customer Service **RESTART/RESUME** - When tak se you can stop and restart/resume taking this course. Name Lesson Page Use one of the Next or Previous buttons to move to the next or previous lesson page. Complete this module using the buttons in the course player. Do not click the "Next Page" button until you've completed this module. If you need to exit before completing the module, click the "Stop and Restart/Resume Later" button below the course player. TCC 003 Providing Excellent Customer Service RESOURCES MENU NOTES EXIT 2 The course launches inside the Lesson Page section. LAAAAA Use the controls in the course player to **Providing Excellent Customer Service** navigate through the course. NEXT



Next -> Page

button to proceed to the course survey.

20 If you must e Stop and Rest	exit before completing the course art/Resume Later button. Stop Taking button to confirm.	e, click the	
	Stop and Restart/Resume Later You have chosen to stop taking this course. You can return later to restart/resume taking this course where you left off.	Cancel - Return to Taking This Course Stop Taking]

When resuming the course, you must use the same computer and internet browser that you used to begin the course. Using a different computer or browser will restart the course.

20 To resume, click the course title from the **Content** page. Click the **Restart/Resume and Continue Taking This Course** button. The course survey page will open.



3 On the survey page, complete the survey. Use the scroll bar to view the entire survey. Then click **Done** to submit the survey.

Then click the **Complete Lesson** button.

Previous <- Page Complete Lesson





Schedule Options

The Department now offers examinees the option to pay a fee to "Take it Now" or "Take it Soon" for all course exams. This fee is in addition to any registration, exam retake, or no-show fees paid to the Department.

Take it Now allows examinees to schedule an exam <u>within 24 hours</u>. The fee for this option is \$12 and must be paid on the ProctorU site before scheduling the exam.

Take it Soon allows examinees to schedule an exam <u>within 72 hours</u>. The fee for this option is \$8.00 and must be paid on the ProctorU site before scheduling the exam.

Standard allows examinees to schedule an exam a minimum of 72 hours in advance. The fee for this option is included with the initial registration.

Schedule the Exam



2 Click the **Open Proctoring Portal to Manage Start Taking Authorization and Scheduling** button. This opens the ProctorU dashboard.

Virtual Proctoring Service Required

Prior proctor scheduling and authorization are required to take this exam. Use the button below to open your virtual proctoring service portal to manage scheduling and for authorization to start taking this exam.

In the portal you should IMMEDIATELY schedule your virtual proctoring session. Reservation availability is LIMITED to be between April 24, 2024 12:00:00 AM EDT and May 24, 2024 11:00:00 PM EDT.

Open Proctoring Portal to Manage Start Taking Authorization and Scheduling

Schedule the Exam



Schedule the Exam





(Reservation complete	e. o your Gauge accou	nt.
Your order was successful!			
	Session	Institution	Date & Time
	TCC 002		

Virtual Proctoring Service Required

Prior proctor scheduling and authorization are required to take this exam. Use the button below to open your virtual proctoring service portal to manage scheduling and for authorization to start taking this exam.

In the portal your virtual proctoring session scheduled reservation date is May 06, 2024 1:20:00 PM EDT

Open Proctoring Portal to Manage Start Taking Authorization and Scheduling

Reschedule the Exam

Click the icon in the Open column to open the exam. **Content List** The following lists all the content that needs to be successfully completed in sequence to successfully complete this program. Click on the content name to choose and start taking uncompleted items. Completed Open Program Content Туре Note TCC 003 - Providing Excellent Customer Service Course Successfully completed on: August 02, 2023 2:57:42 PM FDT TCC Online Course Exam Information - Included Instructions Successfully completed on: August 02, 2023 3:47:57 PM Documents: Exam Preparation and Instructions Exam FDT Scheduling and Rescheduling Approved Resource - Test Taker Tips TCC 003 - Customer Service Course Exam - Your Exam Not taken exam must be completed within 30 days of beginning the course and must be scheduled a minimum of 72 hours in advance. You will have one hour to complete and submit your ...

2 Click the **Open Proctoring Portal to Manage Start Taking Authorization and Scheduling** button. This opens the ProctorU dashboard.

Virtual Proctoring Service Required

Prior proctor scheduling and authorization are required to take this exam. Use the button below to open your virtual proctoring service portal to manage scheduling and for authorization to start taking this exam.

In the portal your virtual proctoring session scheduled reservation date is: May 06, 2024 1:20:00 PM EDT

Open Proctoring Portal to Manage Start Taking Authorization and Scheduling

Reschedule the Exam



Reschedule the Exam

6 Click **Schedule** to confirm.

Please click "Schedule" to confirm your time:	
	SCHEDULE
	SCHEDOLE
<u>Tuesday, May 7, 2024</u>	

To verify the new exam date, click the Gauge link at the top of the confirmation screen. Then, click the exam in the Content section. The new exam date should display above the Open Proctoring Portal to Manage Start Taking Authorization and Scheduling button.



Cancel

Virtual Proctoring Service Required

Prior proctor scheduling and authorization are required to take this exam. Use the button below to open your virtual proctoring service portal to manage scheduling and for authorization to start taking this exam.

In the portal your virtual proctoring session scheduled reservation date is May 07, 2024 12:20:00 PM EDT

Open Proctoring Portal to Manage Start Taking Authorization and Scheduling



1 Log in to your Gauge account (link above) and click the **Content** tab.

Content

3 Click the icon in the **Open** column to begin the exam.

My Account

Click the Open Proctoring Portal to Manage Start Taking Authorization and Scheduling button.



Completed	Open	Program Content	Туре	
~	a	TCC 003 - Providing Excellent Customer Service	Course	S
~	2	TCC Online Course Exam Information - Included Documents: Exam Preparation and Instructions Exam Scheduling and Rescheduling Approved Resource - Test Taker Tips	Instructions	S
		TCC 003 - Customer Service Course Exam - Your exam must be completed within 30 days of beginning the course and must be scheduled a minimum of 72 hours in advance. You will have one hour to complete and submit your	Exam	N

Virtual Proctoring Service Required

Prior proctor scheduling and authorization are required to take this exam. Use the button below to open your virtual proctoring service portal to manage scheduling and for authorization to start taking this exam.

In the portal your virtual proctoring session scheduled reservation date is: May 07, 2024 12:20:00 PM EDT

Open Proctoring Portal to Manage Start Taking Authorization and Scheduling

5 Click the Start Session button. Follow the on-screen instructions to begin the proctoring session.



6 The proctor will send you back to the exam page in Gauge after completing the authentication process.

Read the instructions.

Click the **I Agree and Acknowledge** button to begin your exam.

Start Exam



BACK BUTTON - When taking this exam you are permitted to move backwards to review/change prior answers.

SKIP - When taking this exam you can skip answering questions while taking this exam.

Cancel

You can start taking this exam by pressing the Start this Exam button.

Agree and Acknowledge

7 You have one hour to complete the exam. Answer **all** questions before submitting your exam.

There are five questions per page. To go to the next page of questions, click **Submit** \rightarrow **Forward**. To change or review an answer on a previous page, click **Submit** \leftarrow **Back**. Your answers are saved when you click either button.





10 After completing the exam, your preliminary results will display. If you did not pass, you may take the exam again. See the <u>next slide</u> for details.



11 After passing the exam, your proctoring session will be reviewed. After the review of your proctoring session is complete, you will receive the final results from <u>results@testcentral.com</u>. Please allow up to two business days for the review.

Sign Out

Ξ

Click Return to Content or click Sign Out to exit.



Re-exam and No-show Fee

Effective July 1, 2024, a \$25 fee must be paid for the following:

- Re-exams (any exam taken after the first attempt)
- No-shows (not attempting to take the exam at the scheduled date and time)

Payment can be made on our <u>registration portal</u> and a new exam reservation will be made for you. You will receive a pending reservation email from ProctorU. After receiving the ProctorU email, follow the steps beginning on <u>page 19</u> to schedule your exam.

Assistance

For issues with Gauge login credentials, click Forgot? on the sign in page. Follow the on-screen instructions to reset your password.

Please sign in.	Password Help
Username (or Email) Password Sign In	Enter your username (or email), and account name (or code). Instructions to reset your password will be emailed to you. Login Username: Login Username Account Code: FLrevenue
Forget?	Send Password Help Return to the Sign In Screen

- For other issues with Gauge, please contact <u>Gauge Customer</u> <u>Support</u>.
- For issues with ProctorU, please utilize ProctorU's live chat feature or contact <u>ProctorU Support</u>.
- For questions about the course or exam content, please contact <u>PTOTraining@floridarevenue.com</u>.

